

District Grants versus Global Grants

District Grants (DG) Requirements and Criteria

Requirements:

Qualified Clubs

- Attend Grant Management Seminar (President-Elect and one club designee)
- Execute Club Memorandum of Understanding (MOU)
- Rotary Year Grant Reports Current

Criteria:

- Support the Mission of Rotary Foundation
- Support areas of focus (preferred)
- Domestic or International (if International requires host club)
- District match up to \$2K/per D7710 club
- No Foundation matching
- District Designated Funds (DDF) determines maximum funds available each year
- Application requested by April 30th each year
- Must spend funds in Rotary year; project must end by May 15th
- Final report with in Rotary Year; due May 30th
- Assures proper stewardship, record keeping, reporting and document retention of grant funds
- Surplus rolls to Global Fund

Successful DG:

- Clear, concise definition of the project and its objectives
- Rotarians must have hands-on activities
- Project committee must have 3 members; International also 3 member committee
- Each Rotary club providing funds must have their President sign the application
- Final Reports should include specific information about activities by including dates, attendees, and expenditures (invoices, checks and receipts)

Global Grants (GG) Requirements and Criteria

Requirements:

Qualified Clubs

- Attend Grant Management Seminar (President-Elect and one club designee)
- Execute Club Memorandum of Understanding (MOU)
- Rotary Year Grant Reports Current

Criteria:

- Support areas of focus
- Must be International
- Can be multi-year projects
- Must report every 12 months
- World Fund matching
- Minimum \$30K projects
- Maximum \$200K
- Minimum The Rotary Foundation (TRF) Award is \$15K
- Application flexibility

Successful GG:

- Performs a community needs assessment to meet the real community needs
- Develops a partnership with host club and engages in frequent partner communication
- Creates an implementation plan with objectives, measureable goals & outcomes
- Identifies and develops sustainability measures to ensure projects continue after grant funds have been expended
- Assures proper stewardship, record keeping, reporting and document retention of grant funds

For complete set of requirements and guidelines refer to: Terms and Conditions for Rotary Foundation District Grants and Global Grants (updated May 2014) at

<https://www.rotary.org/myrotary/en/home>